

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

LJK Wallcoverings, Inc.

2. All other names debtor used in the last 8 years

LJK Finishes, Inc.

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN)

1 3 - 4 0 9 3 2 7 8

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

14 Fieldstone Drive

Number Street

Number Street

Hartsdale, NY 10530

City

State

ZIP Code

City

State

ZIP Code

Westchester

County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

https://ljkfinishes.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor	LJK Wallcoverings, Inc.		Case number (if known)
Name			
<p>7. Describe debtor's business</p> <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. §101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. §781(3)) <input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. §501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .</p> <p><u>2</u> <u>3</u> <u>8</u> <u>3</u></p>			
8. Under which chapter of the Bankruptcy Code is the debtor filing?	<p>Check one:</p> <p><input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form. <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>		
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY</p> <p>District _____ When _____ Case number _____ MM / DD / YYYY</p>		
If more than 2 cases, attach a separate list.			
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ When _____ MM / DD / YYYY</p> <p>Case number, if known _____</p>		
<p>List all cases. If more than 1, attach a separate list.</p>			

Debtor

LJK Wallcoverings, Inc.

Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____

State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000		<input type="checkbox"/> More than 100,000	

15. Estimated assets

<input checked="" type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor LJK Wallcoverings, Inc. _____ Case number (if known) _____
Name _____

16. Estimated liabilities

<input type="checkbox"/>	\$0-\$50,000	<input type="checkbox"/>	\$1,000,001-\$10 million	<input type="checkbox"/>	\$500,000,001-\$1 billion
<input type="checkbox"/>	\$50,001-\$100,000	<input type="checkbox"/>	\$10,000,001-\$50 million	<input type="checkbox"/>	\$1,000,000,001-\$10 billion
<input checked="" type="checkbox"/>	\$100,001-\$500,000	<input type="checkbox"/>	\$50,000,001-\$100 million	<input type="checkbox"/>	\$10,000,000,001-\$50 billion
<input type="checkbox"/>	\$500,001-\$1 million	<input type="checkbox"/>	\$100,000,001-\$500 million	<input type="checkbox"/>	More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM/ DD/ YYYY

 _____

Signature of authorized representative of debtor

Scott Katz

Printed name

Title _____ Vice President

18. Signature of attorney

 _____

Signature of attorney for debtor

Date 11/10/2023
MM/ DD/ YYYY

Charles A. Higgs
Printed name

The Law Office of Charles A. Higgs
Firm name

2 Depot Plaza First Floor, Office 4
Number Street

Bedford Hills _____ NY _____ 10507 _____
City State ZIP Code

(917) 673-3768
Contact phone

charles@freshstartesq.com
Email address

Bar number _____ State _____

Fill in this information to identify the case:	
Debtor name	LJK Wallcoverings, Inc.
United States Bankruptcy Court for the: Southern District of New York	
Case number (if known): _____	

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 American Express P.O. Box 981537 El Paso, TX 79998		Credit Card				\$13,836.17
2 Can Capital 414 West 14th Street New York, NY 10014		Merchant Cash Advance				\$58,500.15
3 Can Capital 414 West 14th Street , 10014		Merchant Cash Advance				\$13,031.63
4 Forward Financing LLC 53 State Street 20th Floor Boston, MA 02109		Merchant Cash Advance				\$23,961.84
5 Home Depot P.O. Box 790328 Saint Louis, MO 63179		Credit Card				\$8,268.26
6 Home Depot Pro P.O. Box 790328 Saint Louis, MO 63179		Credit Card				\$6,800.00
7 IRS Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101-7346		Federal Tax Lien				\$38,204.75
8 IRS Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101-7346		Federal Tax Lien				\$29,140.09

Debtor LJK Wallcoverings, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9 IRS Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101-7346		Federal Tax Lien				\$8,983.06
10 JP Morgan Chase Ink Card PO Box 15369 Wilmington, DE 19850		Credit Card				\$25,748.36
11 Lendini, Powered by Funding Metrics, LLC 3220 Tillman Drive Suite 200 Bensalem, PA 19020		Merchant Cash Advance				\$23,961.84
12 NYS Dep't of Taxation and Finance BANKRUPTCY SECTION PO BOX 5300 Albany, NY 12205-0300		Tax Debt				\$150.00
13 On Deck Capital 1500 Broadway 25th Floor New York, NY 10018		Merchant Cash Advance				\$34,437.60
14 SBA EIDL 409 3rd Street SW Washington, DC 20416		Money Loaned (COVID 19 Economic Injury Disaster Loan)				\$30,000.00
15 Sherwin Williams Attn: President 101 West Prospect Ave. Cleveland, OH 44115						\$500.00
16 Silver Line Capital 99 Wall Street 1471 New York, NY 10005		Merchant Cash Advance				\$45,000.00
17						
18						
19						
20						

Fill in this information to identify the case:

Debtor Name	<u>LJK Wallcoverings, Inc.</u>		
United States Bankruptcy Court for the:	<u>Southern</u>	District of	<u>New York</u> (State)
Case number (If known):			

Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. JP Morgan Chase Bank, NAChecking account1 2 7 1\$1,876.01**4. Other cash equivalents (Identify all)**

4.1

4.2

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,876.01**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1

7.2

Debtor

LJK Wallcoverings, Inc.

Name

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.Current value of
debtor's interest**11. Accounts receivable**

11a. 90 days old or less: _____ - _____ =.....	→	_____
face amount	doubtful or uncollectible accounts	
11b. Over 90 days old: _____ - _____ =.....	→	_____
face amount	doubtful or uncollectible accounts	

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments**13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____

14.2 _____

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses,
including any interest in an LLC, partnership, or joint venture**Name of entity: % of
ownership:

15.1 _____

15.2 _____

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable
instruments not included in Part 1**

Describe:

16.1 _____

Debtor LJK Wallcoverings, Inc. Case number (if known) _____
Name _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83. _____

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Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

_____ MM / DD / YYYY _____ _____ _____

20. **Work in progress**

_____ MM / DD / YYYY _____ _____ _____

21. **Finished goods, including goods held for resale**

_____ MM / DD / YYYY _____ _____ _____

22. **Other inventory or supplies**

<u>20 Ladders Varying in Size</u>	MM / DD / YYYY	\$3,500.00	MM / DD / YYYY	\$3,500.00
<u>Three Stages of Scaffolding</u>	MM / DD / YYYY	\$1,895.00	MM / DD / YYYY	\$1,895.00
<u>Three Paint Spray Machines</u>	MM / DD / YYYY	\$2,000.00	MM / DD / YYYY	\$2,000.00
<u>Power Washer</u>	MM / DD / YYYY	\$250.00	MM / DD / YYYY	\$250.00
<u>Ten Lights</u>	MM / DD / YYYY	\$1,000.00	MM / DD / YYYY	\$1,000.00
<u>Fifty Drop Cloths</u>	MM / DD / YYYY	\$1,750.00	MM / DD / YYYY	\$1,750.00
<u>Three Wall Paper Table Set-Ups</u>	MM / DD / YYYY	\$1,500.00	MM / DD / YYYY	\$1,500.00
<u>Three Vacuums</u>	MM / DD / YYYY	\$1,250.00	MM / DD / YYYY	\$1,250.00
<u>Four Sanding Machines</u>	MM / DD / YYYY	\$575.00	MM / DD / YYYY	\$575.00
<u>Miscellaneous Hand Tools</u>	MM / DD / YYYY	\$785.00	MM / DD / YYYY	\$785.00
<u>Five Rolling Sticks</u>	MM / DD / YYYY	\$125.00	MM / DD / YYYY	\$125.00

Debtor

LJK Wallcoverings, Inc.

Name

Case number (if known) _____

Table Saw	MM / DD / YYYY	\$200.00	\$200.00
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.		\$14,830.00	
24. Is any of the property listed in Part 5 perishable?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)			
27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?			
<input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below.			
General description <hr/>		Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value <hr/>
28. Crops—either planted or harvested <hr/>		<hr/>	<hr/>
29. Farm animals Examples: Livestock, poultry, farm-raised fish <hr/>		<hr/>	<hr/>
30. Farm machinery and equipment (Other than titled motor vehicles) <hr/>		<hr/>	<hr/>
31. Farm and fishing supplies, chemicals, and feed <hr/>		<hr/>	<hr/>
32. Other farming and fishing-related property not already listed in Part 6 <hr/>		<hr/>	<hr/>
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.		<hr/>	
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor LJK Wallcoverings, Inc. _____ Case number (if known) _____
Name _____

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	_____	_____	_____

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 _____

42.2 _____

42.3 _____

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

 No Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

 No Yes

Part 8: Machinery, equipment, and vehicles

Debtor

LJK Wallcoverings, Inc.

Name

Case number (if known) _____

46. Does the debtor own or lease any machinery, equipment, or vehicles?

 No. Go to Part 9. Yes. Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles	47.1 _____	_____	_____
	47.2 _____	_____	_____
	47.3 _____	_____	_____
	47.4 _____	_____	_____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels	48.1 _____	_____	_____
	48.2 _____	_____	_____
49. Aircraft and accessories	49.1 _____	_____	_____
	49.2 _____	_____	_____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)	_____	_____	_____
51. Total of Part 8 <small>Add lines 47 through 50. Copy the total to line 87.</small>			
52. Is a depreciation schedule available for any of the property listed in Part 8?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Part 9: Real property			
54. Does the debtor own or lease any real property?	<input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Fill in the information below.		
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest			

Debtor

LJK Wallcoverings, Inc.

Name

Case number (if known) _____

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____
56. Total of Part 9 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.	_____			
57. Is a depreciation schedule available for any of the property listed in Part 9?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 10: Intangibles and intellectual property				
59. Does the debtor have any interests in intangibles or intellectual property?	<input checked="" type="checkbox"/> No. Go to Part 11. <input type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
60. Patents, copyrights, trademarks, and trade secrets _____	_____	_____	_____	
61. Internet domain names and websites _____	_____	_____	_____	
62. Licenses, franchises, and royalties _____	_____	_____	_____	
63. Customer lists, mailing lists, or other compilations _____	_____	_____	_____	
64. Other intangibles, or intellectual property _____	_____	_____	_____	
65. Goodwill _____	_____	_____	_____	

Debtor

LJK Wallcoverings, Inc.

Name _____

Case number (*if known*)

66. **Total of Part 10**
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

$$\text{Total face amount} - \text{doubtful or uncollectible amount} = \rightarrow$$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year _____

73. Interests in insurance policies or annuities

Causes of action against third parties (whether or not a lawsuit has

Tax year _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim _____

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Debtor LJK Wallcoverings, Inc. _____ Case number (if known) _____
Name _____

Nature of claim _____

Amount requested _____

76. **Trusts, equitable or future interests in property** _____77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

_____78. **Total of Part 11** _____

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?** No Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$1,876.01</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	_____	
82. Accounts receivable. Copy line 12, Part 3.	_____	
83. Investments. Copy line 17, Part 4.	_____	
84. Inventory. Copy line 23, Part 5.	<u>\$14,830.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	_____	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	_____	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	_____	
88. Real property. Copy line 56, Part 9.....	→	_____
89. Intangibles and intellectual property. Copy line 66, Part 10.	_____	
90. All other assets. Copy line 78, Part 11.	+	_____
91. Total. Add lines 80 through 90 for each column.....91a.	<u>\$16,706.01</u>	91b. _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<u>\$16,706.01</u>

Fill in this information to identify the case:

Debtor name	LJK Wallcoverings, Inc.		
United States Bankruptcy Court for the:	Southern	District of	New York
Case number (if known):			

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1 Creditor's name

IRS

Describe debtor's property that is subject to a
lien

\$29,140.09

unknown

Creditor's mailing address

Centralized Insolvency Operation

PO Box 7346

Philadelphia, PA 19101-7346

Creditor's email address, if known

Describe the lien

Federal Tax Lien

Date debt was
incurred

Is the creditor an insider or related party?

No
 Yes

Last 4 digits of
account
number

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest
in the same property?

As of the petition filing date, the claim is:

No

Check all that apply.

Yes. Specify each creditor, including this
creditor, and its relative priority.

Contingent
 Unliquidated
 Disputed

Remarks: 3/31/2017; 6/30/2017; 09/30/2017; 12/31/2017 Tax Periods

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the
Additional
Page, if any.

\$106,327.90

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2 Creditor's name <hr/> IRS	Describe debtor's property that is subject to a lien <hr/> <hr/> <hr/>	\$38,204.75	unknown
Creditor's mailing address <hr/> Centralized Insolvency Operation <hr/> PO Box 7346 <hr/> Philadelphia, PA 19101-7346	Describe the lien <hr/> Federal Tax Lien		
Creditor's email address, if known <hr/>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <hr/>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <hr/>	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Remarks: 3/31/2018; 6/30/2018; 09/30/2018 Tax Periods

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name <hr/> IRS	Describe debtor's property that is subject to a lien <hr/> <hr/> <hr/>	\$8,983.06	unknown
Creditor's mailing address <hr/> Centralized Insolvency Operation <hr/> PO Box 7346 <hr/> Philadelphia, PA 19101-7346	Describe the lien <hr/> Federal Tax Lien		
Creditor's email address, if known <hr/>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <hr/>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <hr/> - - - -	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor LJK Wallcoverings, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.4 Creditor's name <hr/> SBA EIDL	Describe debtor's property that is subject to a lien <hr/> <hr/> <hr/>	\$30,000.00	unknown
Creditor's mailing address <hr/> 409 3rd Street SW <hr/> Washington, DC 20416			
Creditor's email address, if known <hr/>	Describe the lien Money Loaned (COVID 19 Economic Injury Disaster Loan)		
Date debt was incurred <hr/>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number <hr/>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
<input checked="" type="checkbox"/> No	<input type="checkbox"/> Contingent		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>	<input type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part	Last 4 digits of
	1	account number
	did you enter the	for this entity
Corporation Service Company, as Representative	Line 2. <u>4</u>	-----
801 Aldai Stevenson Drive	Line 2. <u> </u>	-----
Springfield, IL 62703	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
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Fill in this information to identify the case:

Debtor name LJK Wallcoverings, Inc.

United States Bankruptcy Court for the:
Southern District of New York

Case number (if known): _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address <u>NYS Dep't of Taxation and Finance</u> <u>BANKRUPTCY SECTION</u> <u>PO BOX 5300</u> <u>Albany, NY 12205-0300</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$150.00</u> <u>unknown</u>
Date or dates debt was incurred	Basis for the Claim: <u>Tax Debt</u>	
Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)		
2.2 Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)		

Debtor LJK Wallcoverings, Inc.

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>American Express</u> <u>P.O. Box 981537</u> <u>El Paso, TX 79998</u>	<p>As of the petition filing date, the claim is: <u>\$13,836.17</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.2	Nonpriority creditor's name and mailing address <u>Can Capital</u> <u>414 West 14th Street</u> <u>New York, NY 10014</u>	<p>As of the petition filing date, the claim is: <u>\$58,500.15</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Merchant Cash Advance</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.3	Nonpriority creditor's name and mailing address <u>Can Capital</u> <u>414 West 14th Street</u> <u>10014</u>	<p>As of the petition filing date, the claim is: <u>\$13,031.63</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Merchant Cash Advance</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.4	Nonpriority creditor's name and mailing address <u>Forward Financing LLC</u> <u>53 State Street 20th Floor</u> <u>Boston, MA 02109</u>	<p>As of the petition filing date, the claim is: <u>\$23,961.84</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Merchant Cash Advance</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor LJK Wallcoverings, Inc. _____ Case number (if known) _____
Name _____

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>Home Depot</u> <u>P.O. Box 790328</u> <u>Saint Louis, MO 63179</u>	As of the petition filing date, the claim is: <u>\$8,268.26</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Credit Card</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.6	Nonpriority creditor's name and mailing address <u>Home Depot Pro</u> <u>P.O. Box 790328</u> <u>Saint Louis, MO 63179</u>	As of the petition filing date, the claim is: <u>\$6,800.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Credit Card</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.7	Nonpriority creditor's name and mailing address <u>JP Morgan Chase Ink Card</u> <u>PO Box 15369</u> <u>Wilmington, DE 19850</u>	As of the petition filing date, the claim is: <u>\$25,748.36</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Credit Card</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.8	Nonpriority creditor's name and mailing address <u>Lendini, Powered by Funding Metrics, LLC</u> <u>3220 Tillman Drive Suite 200</u> <u>Bensalem, PA 19020</u>	As of the petition filing date, the claim is: <u>\$23,961.84</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Merchant Cash Advance</u>
	Date or dates debt was incurred <u>6/29/2023</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	

Debtor LJK Wallcoverings, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address On Deck Capital 1500 Broadway 25th Floor New York, NY 10018	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant Cash Advance</u>	\$34,437.60
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.10	Nonpriority creditor's name and mailing address Sherwin Williams Attn: President 101 Weste Prospect Ave. Cleveland, OH 44115	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	\$500.00
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.11	Nonpriority creditor's name and mailing address Silver Line Capital 99 Wall Street 1471 New York, NY 10005	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant Cash Advance</u>	\$45,000.00
	Date or dates debt was incurred <u>August 10, 2023</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

Debtor LJK Wallcoverings, Inc.
Name _____

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a.

\$150.00

5b. Total claims from Part 2

5b.

+

\$254,045.85

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.

\$254,195.85

Fill in this information to identify the case:

Debtor name LJK Wallcoverings, Inc.

United States Bankruptcy Court for the:
Southern District of New York

Case number (if known): _____ Chapter 11

Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name **LJK Wallcoverings, Inc.**

United States Bankruptcy Court for the: Southern District of New York
(State)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor		
Name	Mailing address		Name		Check all schedules that apply:
2.1	<input type="text"/> Street <input type="text"/>		<input type="text"/> <input type="text"/>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code				
2.2	<input type="text"/> Street <input type="text"/>		<input type="text"/> <input type="text"/>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code				
2.3	<input type="text"/> Street <input type="text"/>		<input type="text"/> <input type="text"/>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code				
2.4	<input type="text"/> Street <input type="text"/>		<input type="text"/> <input type="text"/>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code				
2.5	<input type="text"/> Street <input type="text"/>		<input type="text"/> <input type="text"/>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code				

Debtor LJK Wallcoverings, Inc. _____ Case number (if known) _____
Name _____**Additional Page if Debtor Has More Codebtors****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<i>Column 1: Codebtor</i>		<i>Column 2: Creditor</i>	
	Name	Mailing address	Name
2.6			
		Street	

		City	State
			ZIP Code
			<i>Check all schedules that apply:</i>
			<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name LJK Wallcoverings, Inc.

United States Bankruptcy Court for the:
Southern District of New York

Case number (if known): _____ Chapter 11

Check if this is an
amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

_____ \$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

_____ \$16,706.01

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

_____ \$16,706.01

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

_____ \$106,327.90

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

_____ \$150.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ _____ \$254,045.85

4. Total liabilities.....

Lines 2 + 3a + 3b

_____ \$360,523.75

Fill in this information to identify the case:

Debtor name LJK Wallcoverings, Inc.

United States Bankruptcy Court for the:
Southern District of New York

Case number (if known): _____

Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/10/2023
MM/ DD/ YYYY



Signature of individual signing on behalf of debtor

Scott Katz
Printed name

Vice President
Position or relationship to debtor

American Express
P.O. Box 981537
El Paso, TX 79998

Can Capital
414 West 14th Street
New York, NY 10014

Can Capital
414 West 14th Street
10014

**Corporation Service Company,
as Representative**
801 Aldai Stevenson Drive
Springfield, IL 62703

Forward Financing LLC
53 State Street 20th Floor
Boston, MA 02109

Home Depot
P.O. Box 790328
Saint Louis, MO 63179

Home Depot Pro
P.O. Box 790328
Saint Louis, MO 63179

IRS
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101-7346

JP Morgan Chase Ink Card
PO Box 15369
Wilmington, DE 19850

**Lendini, Powered by Funding
Metrics, LLC**
3220 Tillman Drive Suite 200
Bensalem, PA 19020

**NYS Dep't of Taxation and
Finance**
BANKRUPTCY SECTION
PO BOX 5300
Albany, NY 12205-0300

On Deck Capital
1500 Broadway 25th Floor
New York, NY 10018

SBA EIDL
409 3rd Street SW
Washington, DC 20416

Sherwin Williams
Attn: President
101 West Prospect Ave.
Cleveland, OH 44115

Silver Line Capital
99 Wall Street 1471
New York, NY 10005

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
WHITE PLAINS DIVISION

IN RE: LJK Wallcoverings, Inc.

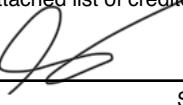
CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/10/2023

Signature 

Scott Katz, Vice President